

Name of Redevelopment Agency: Pico Rivera Redevelopment Agency
 Project Area(s) Project Area Number 1

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ENFORCEABLE OBLIGATION PAYMENT SCHEDULE - Updated January 24, 2012
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month												
					Aug**	Sept	Oct	Nov	Dec - 11	Jan - 12	Feb	Mar	April	May	June	Total	
1) 2001 Tax Allocation Refunding Bonds	U.S. Bank	Bonds issued to fund projects	60,888,875.00	3,350,875.00					2,195,525.00							1,155,350.00	\$ 3,350,875.00
2) Loan from Low and Mod Hsg.	Low and Mod. Housing Fund	5/2010 loan for SERAF	1,667,788.00	0.00													\$ -
3) Loan from Low and Mod Hsg.	Low and Mod. Housing Fund	5/2011 loan for SERAF	343,368.00	0.00													\$ -
4) Loan from Low and Mod Hsg.	Low and Mod. Housing Fund	Debt Service Payments from Pooled Cash	2,300,000.00	2,300,000.00													\$ -
5) City Loan entered into on 18-Dec-1972	City of Pico Rivera	Loan for Redevelopment	56,534,837.00	2,629,528.00							1,314,764.00						\$ 1,314,764.00
6) City Loan entered into on 18-Dec-1972	City of Pico Rivera	Sales Tax Loan - for CRA Bond coverage	52,144,199.00	2,890,428.00							1,445,214.00						\$ 1,445,214.00
7) Administration Costs	Employees and others	Payroll and other administrative costs	500,000.00	500,000.00		41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	\$ 416,670.00
8) Retiree Medical Obligations	Employees and retirees	Unfunded Retiree Medical Obligations	403,550.00														\$ -
9) Unfunded Pension Obligations	CalPERS	Unfunded Pension Obligations	555,300.00														\$ -
10) Insurance and maintenance - Agency	CJPIA and others	Insurance and maintenance - Agency pro	600,000.00	60,000.00		5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 50,000.00
11) Deferral of Pass Through Payments	County	Deferral of Pass Through Payments	80,000,000.00	0.00													\$ -
12)																	\$ -
13)																	\$ -
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30)																	\$ -
Totals - This Page			\$ 255,937,917.00	\$ 11,730,831.00	\$ -	\$ 46,667.00	\$ 46,667.00	\$ 2,242,192.00	\$ 46,667.00	\$ 2,806,645.00	\$ 46,667.00	\$ 1,202,017.00	\$ 6,577,523.00				
Totals - Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 4			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Other Obligations			\$ 132,000,000.00	\$ 5,400,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,400,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,400,000.00
Grand total - All Pages			\$ 387,937,917.00	\$ 17,130,831.00	\$ -	\$ 46,667.00	\$ 46,667.00	\$ 2,242,192.00	\$ 46,667.00	\$ 8,206,645.00	\$ 46,667.00	\$ 1,202,017.00	\$ 11,977,523.00				

* This Enforceable Obligation Payment Schedule (EOPS) was originally adopted by the redevelopment agency in August 2011. It was to be valid through 12/31/11 (until the SC extended four months). It is the basis for the Preliminary Draft Recognized Obligation Payment Schedule (ROPS), which must be prepared by the dissolving Agency by 9/30/11 (changed to 1/31/12 by SC). The draft ROPS must be prepared by the Successor Agency by 11/30/11 (now 3/31/12). On December 29, 2011, the California Supreme Court delayed implementation of ABx1 26 by four months, so the EOPS is amended to include Jan - April 2012 because ROPS not scheduled to start until May 2012.
 ** Include only payments to be made after the adoption of the EOPS.

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OTHER OBLIGATION PAYMENT SCHEDULE - Updated January 24, 2012
 Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month												Total
						Aug**	Sept	Oct	Nov	Dec - 11	Jan-12	Feb	Mar	April	May	June		
1)	Pass Through Agreement	County of Los Angeles	Payments per former CRL 33401	132,000,000.00	5,400,000.00					2,700,000.00				2,700,000.00			\$ 5,400,000.00	
2)																	\$ -	
3)																	\$ -	
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Totals - Other Obligations				\$ 132,000,000.00	\$ 5,400,000.00	\$ -	\$ -	\$ -	\$ -	\$ 2,700,000.00	\$ -	\$ -	\$ -	\$ 2,700,000.00	\$ -	\$ -	\$ 5,400,000.00	

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 ** Include only payments to be made after the adoption of the EOPS.
 *** All payment amounts are estimates