

Name of Redevelopment Agency: Pico Rivera Redevelopment Agency
 Project Area(s) Project Area Number 1

Page 1 of _1_ Pages

Preliminary Draft - RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Source of Payment	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month										
						May-12	June	July	Aug	Sept	Oct	Nov	Dec 2012	Total		
1) 2001 Tax Allocation Refunding Bonds	U.S. Bank	Bonds issued to fund projects	Property Tax & Sales Tax	60,888,875.00	3,385,700.00		1,155,350.00							2,230,350.00	\$ 3,385,700.00	
2) Loan from Low and Mod Hsg.	Low and Mod. Housing Fund	5/2010 loan for SERAF	Property Tax	1,667,788.00	0.00										\$ -	
3) Loan from Low and Mod Hsg.	Low and Mod. Housing Fund	5/2011 loan for SERAF	Property Tax	343,368.00	0.00										\$ -	
4) City Loan entered into on 18-Dec-1972	City of Pico Rivera	Loan for Redevelopment	Property Tax	56,534,837.00	2,629,528.00			1,314,764.00							\$ 1,314,764.00	
5) City Loan entered into on 18-Dec-1972	City of Pico Rivera	Sales Tax Loan - for CRA Bond coverage	Property Tax	52,144,199.00	2,890,428.00			1,445,214.00							\$ 1,445,214.00	
6) Administration Costs	Employees and others	Payroll and other administrative costs	Property Tax	500,000.00	500,000.00	41,667.00	41,667.00		41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	\$ 333,336.00	
7) Retiree Medical Obligations	Employees and retirees	Unfunded Retiree Medical Obligations	Property Tax	403,550.00	0.00										\$ -	
8) Unfunded Pension Obligations	CalPERS	Unfunded Pension Obligations	Property Tax	555,300.00	0.00										\$ -	
9) Insurance and maintenance - Agency	CJPIA and others	Insurance and maintenance - Agency pro	Property Tax	600,000.00	60,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 40,000.00	
10) Deferral of Pass Through Payments	County	Deferral of Pass Through Payments	Property Tax	80,000,000.00	0.00										\$ -	
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28)															\$ -	
29)															\$ -	
Totals - This Page				\$ 253,637,917.00	\$ 9,465,656.00	\$ 46,667.00	\$ 1,202,017.00	\$ 2,806,645.00	\$ 46,667.00	\$ 46,667.00	\$ 46,667.00	\$ 46,667.00	\$ 46,667.00	\$ 2,277,017.00	\$ 6,519,014.00	
Totals - Page 2				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 3				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 4				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Other Obligations				\$ 132,000,000.00	\$ 5,400,000.00	\$ 2,700,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,700,000.00	\$ 5,400,000.00	
Grand total - All Pages				\$ 385,637,917.00	\$ 14,865,656.00	\$ 2,746,667.00	\$ 1,202,017.00	\$ 2,806,645.00	\$ 46,667.00	\$ 46,667.00	\$ 46,667.00	\$ 46,667.00	\$ 46,667.00	\$ 4,977,017.00	\$ 11,919,014.00	

* The Enforceable Obligation Payment Schedule (EOPS) was the basis for the Preliminary Draft Recognized Obligation Payment Schedule. The draft ROPS must be prepared by the Successor Agency by 3/1/12.
 ** Include only payments to be made after the adoption of the EOPS.
 *** Several obligations do not have set repayment schedules, so no amounts are listed for the months covered by this statement. At some point, the repayment terms will have to be determined.

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OTHER OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Source of Payment	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month											
							May-12	June	July	Aug	Sept	Oct	Nov	Dec 2012	Total			
1)	Pass Through Agreement	County	Payments per former CRL 33401	Property Tax	132,000,000.00	5,400,000.00	2,700,000.00										2,700,000.00	\$5,400,000.00
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Totals - Other Obligations					\$ 132,000,000.00	\$ 5,400,000.00	\$ 2,700,000.00	\$ -	\$ 2,700,000.00	\$ 5,400,000.00								

* The Enforceable Obligation Payment Schedule (EOPS) was the basis for the Preliminary Draft Recognized Obligation Payment Schedule. The draft ROPS must be prepared by the Successor Agency by 3/1/12.

** All payment amounts are estimates